

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity:	Uttam Sugar Mills Limited
2.	Scrip Code/Name of Scrip/Class of Security:	532729
3.	Share Holding Pattern Filed under: Reg-31(1)(a)/Reg-31(1)(b)/Reg-31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledged or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :03/04/2024

NSDL : 30/03/2024

CDSL : 30/03/2024



Uttam Sugar Mills Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares	Number of equity shares held in dematerialised form
								No of Voting Rights	% of (A+B+C)	Total						
(A)	Promoter & Promoter Group	18	28108253	0	0	28108253	73.7012	0	0	0	0	0	0	0	0	28108253
(B)	Public	27793	10029867	0	0	10029867	26.2988	0	0	0	0	0	0	0	0	9887749
(C)	Non Promoter - Non Public				0			0	0	0	0	0	0	0	0	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0	0	0	0	0	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0	0	0	0	0	0
	Total	27811	38138120	0	0	38138120	100.0000	0	0	0	0	0	0	0	0	37996002
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			

GENERATED ON :03/04/2024

NSDL : 30/03/2024

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Uttam Sugar Mills Limited

Table I: - Statement showing shareholding pattern of the Promoter and Promoter Group

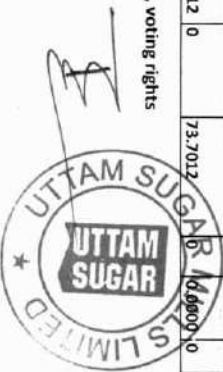
Category & Name of the shareholders	Entity Type	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		Total as a % of Total Voting Rights	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % of assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise	Number of equity shares held in demat form
									Class eg: X	Class eg: Y						
(a)	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)	(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)	(xiii)	(xiv)		
1	Indian		12	5015139	0	0	5015139	13.1499	5015139	0	5015139	13.1499	0	0.0000	0.0000	5015139
	Individuals / Hindu Undivided Family															
	Raj Kumar Adilakha	ALZPK7896C	1	2044610	0	0	2044610	5.3611	2044610	0	2044610	5.3611	0	0.0000	0.0000	2044610
	Ranjana Adilakha	AAEPA8800E	1	1492550	0	0	1492550	3.9135	1492550	0	1492550	3.9135	0	0.0000	0.0000	1492550
	Shomna Adilakha	AEMPA3857P	1	870410	0	0	870410	2.2823	870410	0	870410	2.2823	0	0.0000	0.0000	870410
	Ranjana Chopra	AAFPC2296R	1	203301	0	0	203301	0.5331	203301	0	203301	0.5331	0	0.0000	0.0000	203301
	Rajni Babbar	ACPB1027G	1	139910	0	0	139910	0.3669	139910	0	139910	0.3669	0	0.0000	0.0000	139910
	Sunayna Sumna Adilakha	RQJPA0659P	1	114856	0	0	114856	0.3012	114856	0	114856	0.3012	0	0.0000	0.0000	114856
	Rajana Adilakha	ADEPA1936C	1	78088	0	0	78088	0.2048	78088	0	78088	0.2048	0	0.0000	0.0000	78088
	Shanta	AMEP5881J	1	60000	0	0	60000	0.1573	60000	0	60000	0.1573	0	0.0000	0.0000	60000
	Jai Adilakha	AXUPA5278K	1	4200	0	0	4200	0.0110	4200	0	4200	0.0110	0	0.0000	0.0000	4200
	Raj Kumar Adilakha Huf	AAVGH44573R	1	4104	0	0	4104	0.0108	4104	0	4104	0.0108	0	0.0000	0.0000	4104
	Balram Adilakha	AWTPA3967F	1	3100	0	0	3100	0.0081	3100	0	3100	0.0081	0	0.0000	0.0000	3100
	Sonia Adilakha	ACBPA8837E	1	10	0	0	10	0.0000	10	0	10	0.0000	0	0.0000	0.0000	10
	Bharat Adilakha	AKPPA0317B	0	0	0	0	0	0	0	0	0	0	0	0.0000	0.0000	0
	Saresha Adilakha	AKPPA4439G	0	0	0	0	0	0	0	0	0	0	0	0.0000	0.0000	0
	(b) Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0	0	0.0000	0.0000	0
	(c) Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0	0	0.0000	0.0000	0
	(d) Any Other (Specify)		6	23093114	0	0	23093114	60.5513	23093114	0	23093114	60.5513	0	0.0000	0.0000	23093114
	Bodies Corporate		6	23093114	0	0	23093114	60.5513	23093114	0	23093114	60.5513	0	0.0000	0.0000	23093114
	Uttam Adilakha & Sons Holdings Private Limited	AAACG0405E	1	16301224	0	0	16301224	42.7426	16301224	0	16301224	42.7426	0	0.0000	0.0000	16301224
	Lipi Boilers Private Limited	AAACL1650L	1	3515000	0	0	3515000	9.2165	3515000	0	3515000	9.2165	0	0.0000	0.0000	3515000
	Uttam Industrial Engineering Private Limited	AAACU1074B	1	2750000	0	0	2750000	7.2106	2750000	0	2750000	7.2106	0	0.0000	0.0000	2750000
	New Castle Finance And Leasing Pvt Ltd	AAACN0386K	1	380650	0	0	380650	0.9981	380650	0	380650	0.9981	0	0.0000	0.0000	380650
	Shubham Sugars Limited	AAAC53936L	1	145240	0	0	145240	0.3808	145240	0	145240	0.3808	0	0.0000	0.0000	145240
	Uttam Suretech Limited	AAACU4042K	1	1000	0	0	1000	0.0026	1000	0	1000	0.0026	0	0.0000	0.0000	1000
	Sub Total (A)(1)		18	28108253	0	0	28108253	73.7012	28108253	0	28108253	73.7012	0	0.0000	0.0000	28108253
	Foreign															
	(a) Individuals (Non-Resident Individuals / Foreign)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0.0000	0
	(b) Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0.0000	0
	(c) Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0.0000	0
	(d) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0.0000	0
	(e) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0.0000	0
	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)		18	28108253	0	0	28108253	73.7012	28108253	0	28108253	73.7012	0	0.0000	0.0000	28108253

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Uttam Sugar Mills Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of sharehold-ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % as calculated on the basis of SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of Total Voting Rights	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding % as assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise held	Number of equity shares held in dematerialized form	Sub-categorization of shares				
								Class eg: X	Class eg: Y	Total							(a) As a % of total Shares held(b)	(a) As a % of total Shares held(b)	Number of shares held in dematerialized form	Sub-categorization (No. of shares) under	Sub-category (i)
1 Institutions (Domestic)																					
(a) Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
(d) Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
(e) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
(f) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
(g) Asset Reconstruction Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
(h) Sovereign Wealth Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
(i) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
(j) Other Financial Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
(k) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
Sub Total (B)(1)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
2 Institutions (Foreign)																					
(a) Foreign Direct Investment		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
(b) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
(c) Sovereign Wealth Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
(d) Foreign Portfolio Investors Category I		5	27083	0	0	27083	0.0710	27083	0	27083	0.0710	0	0.0000	0	0.0000	0	0	0	0	0	0
(e) Foreign Portfolio Investors Category II		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
(f) Overseas Depositor(es)holding DRs		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
(g) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	0	0	0	0
Sub Total (B)(2)		5	27083	0	0	27083	0.0710	27083	0	27083	0.0710	0	0.0000	0	0.0000	0	0	0	0	0	0



Uttam Sugar Mills Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of underlying Depository Receipts	Total nos. shares held	Shareholding % as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class			No. of Shares	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise	Number of equity shares held in dematerialised form
								No of Voting Rights	Class eg: X	Class eg: Y Total					
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0
2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C)2		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0

No
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



Uttam Sugar Mills Limited
Table V - Significant Beneficial Owners

Sr. No	Details of the significant beneficial owner (i)			Details of the registered owner (ii)			Details of Holding/exercise of right of the SBO in the reporting Company, Whether Direct or Indirect* (iii)					Date of creation / acquisition of significant beneficial interest (iv)
	Name	PAN	Nationality	Name	PAN	Nationality	Shares	Voting Rights	Rights on Dividend or any other distribution	Exercise of Control	Exercise of Significant Influence	
1	RAJ KUMAR ADLAKHA	AZPK7896C	Indian	RAJ KUMAR ADLAKHA	AZPK7896C	INDIAN	5.36	5.36	5.36	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AZPK7896C	Indian	LIPi BOILERS PRIVATE LIMITED	AAACL1650L	INDIAN	9.22	9.22	9.22	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AZPK7896C	Indian	Raj kumar Adlakhia Huf	AAGHR4573R	INDIAN	0.01	0.01	0.01	No	No	17-11-2000
	RAJ KUMAR ADLAKHA	AZPK7896C	Indian	UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED	AAACG0405E	INDIAN	42.74	42.74	42.74	No	No	17-11-2000
2	RAJ KUMAR ADLAKHA	AZPK7896C	Indian	SHUBHAM SUGARS LTD.	AAACS3936L	INDIAN	0.38	0.38	0.38	No	No	17-11-2000
	RANJAN ADLAKHA	AAEPA8800E	Indian	RANJAN ADLAKHA	AAEPA8800E	INDIAN	3.91	3.91	3.91	No	No	17-11-2000
	RANJAN ADLAKHA	AAEPA8800E	Indian	UTTAM INDUSTRIAL ENGINEERING PVT. LTD.	AAACU1074B	INDIAN	7.21	7.21	7.21	No	No	17-11-2000



Uttam Sugar Mills Limited

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100.00	0.44
As on the end of previous 1st quarter	100.00	0.53
As on the end of previous 2nd quarter	100.00	0.59
As on the end of previous 3rd quarter	100.00	1.13
As on the end of previous 4th quarter	100.00	1.06

Notes :-

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.

